



QIAGEN N.V.  
CONDENSED CONSOLIDATED STATEMENTS OF INCOME  
(unaudited)

(in \$ thousands, except per share data)	Three months ended September 30,	
	2011	2010
Net sales	288,885	274,317
Cost of sales	101,353	93,797
Gross profit	187,532	180,520
Operating expenses:		
Research and development	32,646	30,980
Sales and marketing	80,143	66,941
General and administrative, integration and other	33,705	26,484
Acquisition-related intangible amortization	6,741	5,880
Total operating expenses	153,235	130,285
Income from operations	34,297	50,235
Other income (expense):		
Interest income	2,335	1,227
Interest expense	(6,537)	(6,980)
Other income, net	12,910	2,374
Total other income (expense)	8,708	(3,379)
Income before provision for income taxes	43,005	46,856
Provision for income taxes	8,538	10,368
Net income	34,467	36,488
Net (loss) attributable to non-controlling interest	(678)	-
Net income attributable to the owners of QIAGEN N. V.	35,145	36,488
Weighted average number of diluted common shares	238,227	238,977
Diluted net income per common share attributable to the owners of QIAGEN N. V.	\$ 0.15	\$ 0.15
Diluted net income per common share attributable to the owners of QIAGEN N. V. (adjusted)	\$ 0.24	\$ 0.25



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CONDENSED CONSOLIDATED STATEMENTS OF INCOME  
(unaudited)

(in \$ thousands, except per share data)	Nine months ended September 30,	
	2011	2010
Net sales	835,327	801,399
Cost of sales	287,237	274,861
Gross profit	548,090	526,538
Operating expenses:		
Research and development	97,822	92,001
Sales and marketing	225,013	197,632
General and administrative, integration and other	86,916	81,262
Acquisition-related intangible amortization	19,141	17,878
Total operating expenses	428,892	388,773
Income from operations	119,198	137,765
Other income (expense):		
Interest income	4,939	3,416
Interest expense	(19,481)	(20,903)
Other income, net	13,607	7,469
Total other expense	(935)	(10,018)
Income before provision for income taxes	118,263	127,747
Provision for income taxes	22,527	19,725
Net income	95,736	108,022
Net (loss) attributable to non-controlling interest	(678)	-
Net income attributable to the owners of QIAGEN N. V.	96,414	108,022
Weighted average number of diluted common shares	239,864	240,846
Diluted net income per common share attributable to the owners of QIAGEN N. V.	\$ 0.40	\$ 0.45
Diluted net income per common share attributable to the owners of QIAGEN N. V. (adjusted)	\$ 0.67	\$ 0.67



QIAGEN N.V.  
CONDENSED CONSOLIDATED BALANCE SHEETS

(in \$ thousands, except par value)

	September 30, 2011 (unaudited)	December 31, 2010
<b>Assets</b>		
Current Assets:		
Cash and cash equivalents	393,850	828,407
Short-term investments	92,497	106,077
Accounts receivable, net	211,088	197,418
Income taxes receivable	14,011	10,920
Inventories, net	145,531	126,633
Prepaid expenses and other	90,014	64,402
Deferred income taxes	26,717	30,731
Total current assets	973,708	1,364,588
Long-Term Assets:		
Property, plant and equipment, net	373,620	345,664
Goodwill	1,658,598	1,352,281
Intangible assets, net	854,199	753,327
Deferred income taxes	20,910	37,182
Other assets	67,407	60,953
Total long-term assets	2,974,734	2,549,407
Total assets	3,948,442	3,913,995
<b>Liabilities and Equity</b>		
Current Liabilities:		
Accounts payable	44,900	47,803
Accrued and other liabilities	194,599	209,054
Income taxes payable	21,179	25,211
Current portion of long-term debt	351,661	75,835
Deferred income taxes	35,841	30,504
Total current liabilities	648,180	388,407
Long-Term Liabilities:		
Long-term debt, net of current portion	446,505	797,171
Deferred income taxes	218,521	200,667
Other liabilities	50,713	51,397
Total long-term liabilities	715,739	1,049,235
Equity:		
Common shares, EUR .01 par value:		
Authorized - 410,000 shares		
Issued and outstanding - 234,118 shares		
in 2011 and 233,115 shares in 2010	2,738	2,724
Additional paid-in capital	1,674,558	1,648,985
Retained earnings	856,304	759,890
Accumulated other comprehensive income	9,155	64,754
Equity attributable to shareholders of QIAGEN N. V.	2,542,755	2,476,353
Non-controlling interest	41,768	-
Total equity	2,584,523	2,476,353
Total liabilities and equity	3,948,442	3,913,995



QIAGEN N.V.  
RECONCILIATION OF REPORTED TO ADJUSTED FIGURES  
(unaudited)

Three months ended September 30, 2011 \*  
(in \$ millions, except EPS data)

	Net Sales	Gross Profit	Operating Income	Pre-tax Income	Income Tax	Net Income	Diluted EPS**
<b>Reported results</b>	<b>288.9</b>	<b>187.5</b>	<b>34.3</b>	<b>43.0</b>	<b>(8.5)</b>	<b>35.1</b>	<b>\$ 0.15</b>
Adjustments:							
Business integration, acquisition related and restructuring costs	-	1.3	11.2	11.2	(3.3)	7.9	0.03
Purchased intangibles amortization	-	17.8	24.6	24.6	(8.2)	16.3	0.07
Share-based compensation	-	0.4	5.1	5.1	(1.1)	4.0	0.02
Other non-recurring income and expense	-	(0.4)	(0.4)	(10.1)	3.0	(7.0)	(0.03)
Total adjustments	-	19.1	40.5	30.8	(9.6)	21.2	0.09
<b>Adjusted results</b>	<b>288.9</b>	<b>206.6</b>	<b>74.8</b>	<b>73.8</b>	<b>(18.1)</b>	<b>56.3</b>	<b>\$ 0.24</b>

\*\* Using 238.2 M diluted shares

Three months ended September 30, 2010 \*  
(in \$ millions, except EPS data)

	Net Sales	Gross Profit	Operating Income	Pre-tax Income	Income Tax	Net Income	Diluted EPS**
<b>Reported results</b>	<b>274.3</b>	<b>180.5</b>	<b>50.2</b>	<b>46.9</b>	<b>(10.4)</b>	<b>36.5</b>	<b>\$ 0.15</b>
Adjustments:							
Business integration, acquisition related and restructuring costs and tax benefit from restructuring	-	0.2	3.8	3.7	2.7	6.4	0.03
Purchased intangibles amortization	-	15.6	21.5	21.5	(7.6)	13.9	0.06
Share-based compensation	-	0.2	3.6	3.6	(1.0)	2.6	0.01
Income from divestitures and other acquisition related income	-	-	-	(0.6)	-	(0.6)	-
Total adjustments	-	16.0	28.9	28.2	(5.9)	22.3	0.10
<b>Adjusted results</b>	<b>274.3</b>	<b>196.5</b>	<b>79.1</b>	<b>75.1</b>	<b>(16.3)</b>	<b>58.8</b>	<b>\$ 0.25</b>

\*\* Using 239.0 M diluted shares



QIAGEN N.V.  
RECONCILIATION OF REPORTED TO ADJUSTED FIGURES  
(unaudited)

Nine months ended September 30, 2011 \*  
(in \$ millions, except EPS data)

	Net Sales	Gross Profit	Operating Income	Pre-tax Income	Income Tax	Net Income	Diluted EPS**
<b>Reported results</b>	<b>835.3</b>	<b>548.1</b>	<b>119.2</b>	<b>118.3</b>	<b>(22.5)</b>	<b>96.4</b>	<b>\$ 0.40</b>
Adjustments:							
Business integration, acquisition related and restructuring costs	-	1.3	18.8	18.8	(5.9)	12.9	0.06
Purchased intangibles amortization	-	51.4	70.5	70.5	(23.7)	46.8	0.19
Share-based compensation	-	1.2	14.3	14.3	(3.1)	11.2	0.05
Other non-recurring income and expense	-	1.2	1.2	(9.9)	3.4	(6.5)	(0.03)
Total adjustments	-	55.1	104.8	93.7	(29.3)	64.4	0.27
<b>Adjusted results</b>	<b>835.3</b>	<b>603.2</b>	<b>224.0</b>	<b>212.0</b>	<b>(51.8)</b>	<b>160.8</b>	<b>\$ 0.67</b>

\*\* Using 239.9 M diluted shares

Nine months ended September 30, 2010 \*  
(in \$ millions, except EPS data)

	Net Sales	Gross Profit	Operating Income	Pre-tax Income	Income Tax	Net Income	Diluted EPS**
<b>Reported results</b>	<b>801.4</b>	<b>526.5</b>	<b>137.8</b>	<b>127.7</b>	<b>(19.7)</b>	<b>108.0</b>	<b>\$ 0.45</b>
Adjustments:							
Business integration, acquisition related and restructuring costs and tax benefit from restructuring	-	0.9	14.2	14.2	(9.3)	4.9	0.02
Purchased intangibles amortization	-	46.0	63.8	63.8	(22.5)	41.3	0.17
Share-based compensation	-	0.7	10.0	10.0	(2.9)	7.1	0.03
Income from divestitures and other acquisition related income	-	-	-	(0.6)	-	(0.6)	-
Total adjustments	-	47.6	88.0	87.4	(34.7)	52.7	0.22
<b>Adjusted results</b>	<b>801.4</b>	<b>574.1</b>	<b>225.8</b>	<b>215.1</b>	<b>(54.4)</b>	<b>160.7</b>	<b>\$ 0.67</b>

\*\* Using 240.8 M diluted shares

\* Tables may contain rounding differences